

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10475 (TMH)

(Jointly Administered)

Re: D.I. 908 & 909

**APPENDIX OF WARNER BROS. ENTERTAINMENT INC. AND ITS
AFFILIATES TO WARNER BROS.' SUPPLEMENTAL OBJECTION IN
CONNECTION WITH THE DERIVATIVE RIGHTS SALE HEARING**

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¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

APPENDIX

Listed below are the documents and excerpts of documents cited in *Warner Bros. Entertainment Inc.’s Supplemental Objection to (I) the Debtors’ Motion For an Order Approving the Sale Of the Debtors’ Assets and (II) the Debtors’ Assumption and Assignment of Certain Warner Bros. Agreements* and the *Supplemental Declaration of Wayne M. Smith in Support of Warner Bros. Entertainment Inc.’s Supplemental Objection to (I) the Debtors’ Motion For an Order Approving the Sale Of the Debtors’ Assets and (II) the Debtors’ Assumption and Assignment of Certain Warner Bros. Agreements*.

App’x Ex. No.²	Document	Bates Number
26.	September 8, 2025 Revised Warner Bros. Bid	WB 0002791
27.	September 16, 2025 Warner Bros. Letter	WB 0002816
28.	October 10, 2024 email exchange between J. McIntosh and D. Adametz	(WB_0000697) (AEO)
29.	October 10, 2024 email exchange between WB Clips and Stills Licensing Department and J. Hill	(WB_0000690) (AEO)
30.	Alcon Complaint	WB 0001026
31.	October 21, 2024 email from W. Smith to Alcon COO S. Parish	(WB_0000703) (AEO)
32.	Alcon’s response to Initial MTDs 02/13/2025	WB 0001247
33.	Alcon Amended Complaint 02/13/2025	WB 0000943
34.	Alcon Lawsuit Tentative Ruling	WB 0001087
35.	Alcon Lawsuit Minute Order 04/07/2025	WB 0001078
36.	Alcon Second Amended Complaint 06/16/2025	WB 0001149
37.	Warner Bros.’ Second MTD 07/30/2025	WB 0001283
38.	Alcon’s opposition to Second MTDs 08/21/2025	WB 0001123
39.	Warner Bros., Musk and Tesla reply in support of Second MTDs 06/28/2025	WB_0001257
40.	Alcon Lawsuit Second Tentative Ruling 09/09/2025	WB 0001079
41.	Minute Order allowing Alcon leave to amend its complaint no later than October 2 nd , 2025 (09/11/2025)	WB_0001256

² For ease of reference, the exhibits listed in this appendix continue the numbering scheme followed in Exhibits 1-25 of *The Declaration of Wayne M. Smith in Support of Warner Bros. Entertainment Inc.’s Omnibus Objection to (I) the Debtors’ Motion for an Order Approving the Sale of the Debtors’ Assets, (II) the Debtors’ Assumption and Assignment of Certain Warner Bros. Agreements* [D.I. 519], which is incorporated herein by reference.

42.	Alcon Third Amended Complaint 10/02/25	WB_0002795
43.	The [REDACTED] Emails (Jan 19 – Feb 1, 2024)	(WB_0000687) (AEO)
44.	[REDACTED] email exchange 05/29/2025	(WB_0000694) (AEO)
45.	Practical Magic Assignment	WB_0002780
46.	2009 MPRPA	WB_0000001
47.	2012 MPRPA	WB_0002669
48.	1998 QCSA	WB_0002489
49.	Practical Magic Derivative Rights Assignment 10/15/1998	WB_0002658
50.	Great Gatsby Derivative Rights Assignment 05/09/2013	WB_0002649
51.	Joker Assignment 10/01/2019	WB_0002235
52.	Promissory Note Re: [REDACTED]	WB_0000628
53.	May 26, 2010 Loan Agreement	WB_0000644
54.	[REDACTED] (July 2020)	WB_0002924
55.	PM2 Project Notice Email (including attachment)	(WB_0002328) (AEO)
56.	Village's Purported Acceptance Re: PM2 Project Notice	WB_0002656
57.	September 8, 2025 Warner Letter Re: Village Purported Acceptance of PM2 Project Notice	WB_0002824
58.	Excerpts from Transcript of Deposition of K. Berg 09/30/25 (Individual and 30(b)(6))	N/A
59.	[REDACTED] 09/24/25	ALCON000029
60.	[REDACTED] 09/25/25	ALCON000028
61.	Transcript of Status Conference 08/22/25	WB_0002896
62.	[REDACTED] Letter 09/25/25	ALCON000030
63.	[REDACTED] Letter 09/04/25	VREG-WB-004778-80
64.	Redline of Alcon Derivative Rights APA	WB_0002828
65.	<i>Svenhard's Swedish Bakery v. Bakery (In re Svenhard's Swedish Bakery)</i> , No. 23-60045, 2025 LX 328143 (9th Cir. Sep. 12, 2025),	WB_0002918

Dated: October 6, 2025
Wilmington, Delaware

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